

17 July 2023

Gresham House Plc  
5 New Street Square  
London  
EC4A 3TW  
United Kingdom

Dear Sir/Madam,

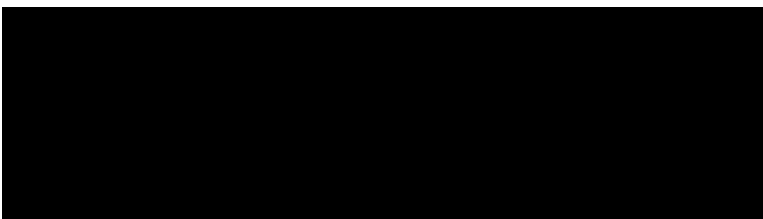
**Recommended final cash acquisition of Gresham House PLC by Searchlight Capital Partners UK, LLP (the “Acquisition”)**

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around 17 July 2023 in connection with the Acquisition (the “**Rule 2.7 Announcement**”).

We hereby consent to the publication of the Rule 2.7 Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Authorised signatory  
For and on behalf of Jefferies International Limited