

EVERCORE

The Board of Directors
Gresham House PLC
80 Cheapside
London
EC2V 6EE
United Kingdom

17 July 2023

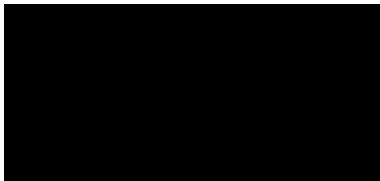
Dear Sir / Madam,

Recommended final cash acquisition of Gresham House PLC by Seed Bidco Limited which is a company controlled by funds advised by Searchlight Capital Partners UK, LLP and its affiliates (the "Acquisition").

We refer to the announcement (the "**Announcement**") to be issued on or around 17 July 2023 pursuant to Rule 2.7 of The City Code on Takeovers and Mergers in respect of the Acquisition.

We hereby consent to the issue of the Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the draft of the Announcement which is attached to this letter.

Yours faithfully,

A large black rectangular redaction box covering the signature area.

Edward Banks
For and on behalf of Evercore Partners International LLP